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For Immediate Release

**MediaBridge Capital Advisors Represents Solid State Logic
in Sale to Audiotonix**

Transaction Demonstrates Strength Through Consolidation by Industry Leaders

BOSTON January 9, 2018 — MediaBridge Capital Advisors today announced that it served as the exclusive investment banking advisor to Solid State Logic Holdings Limited (“SSL”), the iconic manufacturer of high-end mixing consoles and recording studio systems, in its sale to Audiotonix, a global market leader in the design, engineering and manufacturing of professional audio mixing consoles and related products for the professional broadcast, live sound and studio markets. Audiotonix, based in Chessington, England is a portfolio company of Astorg, a leading European private equity firm that invests in high-growth industrial and services companies, with €4 billion under management. Terms of the transaction were not disclosed.

Headquartered in Oxfordshire, England and founded in 1969, SSL is a world-leading manufacturer of digital and analog audio consoles and provider of creative tools for broadcast, live, film, and music professionals. SSL transformed the recording industry with its industry-standard analog music recording consoles, and has gone on to develop advanced digital mixing consoles for broadcast and live sound applications. Its brand is synonymous with reliability, innovation and excellence. SSL was majority owned by musician and innovator Peter Gabriel, whose Real World Studios has been an SSL customer for 35 years. Mr. Gabriel has become an investor in Audiotonix as part of the transaction.

Mike Large, Director at SSL and Chief Operating Officer at Real World, remarked, “The MediaBridge team was instrumental in both the initiation and execution of this transaction. They

More...

were with us from the outset in the complex acquisition process, and we are very appreciative of their industry experience and strategic advice during the transaction. James Gordon, CEO of Audiotonix, added, “the MediaBridge team are well known in the Pro-Audio marketplace, which was particularly beneficial in the introduction and initial discussion phase of the process.”

Ethan Jacks, co-founder and Managing Partner of MediaBridge Capital Advisors, noted, “This acquisition is an excellent example of a carefully executed, highly synergistic consolidation among leading industry brands. Our team’s deep knowledge and demonstrated experience in the professional audio and video technology marketplace provides pre-eminent clients like SSL with a unique advantage in achieving a successful outcome.

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MediaBridge Capital Advisors LLC www.mediabridgecap.com is a global investment bank and strategic advisor providing support for mergers and acquisitions, as well as capital fundraising services, to companies within the media technology sector. The MediaBridge team, led by industry veterans Ethan E. Jacks and John C. Bowen, has advised on more than 50 transactions in the media sector worldwide, with blue chip clients across the video, audio, broadcast, cinema, professional A/V, and Internet markets. Courtney Spencer, a leading industry consultant and Senior Executive Advisor to MediaBridge, partnered with MediaBridge on this transaction.

Audiotonix issued the following press release announcing the transaction:

December 19, 2017

SOLID STATE LOGIC JOINS AUDIOTONIX GROUP

Audiotonix announces the acquisition of Solid State Logic (SSL) as part of its expanding Group that already includes leading audio brands DiGiCo, Calrec and Allen & Heath.

Chessington, England — Audiotonix is pleased to announce the acquisition of Solid State Logic (SSL) as part of its expanding Group that already includes leading audio brands DiGiCo, DiGiGrid, Calrec and Allen & Heath. The deal which was concluded today brings together the top flight of the world’s mixing consoles companies.

James Gordon CEO of Audiotonix comments: “We are growing the Audiotonix Group with professional audio brands that have exceptional technology, committed people and a real passion for what they do. With their incredible history and reputation, their enthusiasm and loyal customer base, SSL is ideally placed to be the next partner in the group. The whole group will benefit by

More...

having SSL as an integral part of the team going forward. Having their help to further expand our international reach, technology and customer base will be a lot of fun.”

Antony David, MD of Solid State Logic, added: “I am very proud of the achievements our team have made to date with the expansion of SSL. To reach our full potential we need the support and resources of a larger group to help us achieve our aspirations. In Audiotonix we have found a partner that is as fiercely obsessed about audio, products and customer service as we are. Audiotonix’ success in investing in and nurturing similar audio focused businesses was crucial to us. Once we got talking, we quickly discovered that this was something we both wanted to happen.”

Peter Gabriel, the majority shareholder in Solid State Logic, becomes an investor in Audiotonix as part of the transaction. He added, “My relationship with SSL began as a user, a customer and then as part owner. SSL has always made wonderful innovative equipment that encourages creativity and I got involved because I never wanted to imagine a world without SSL. It is obvious with this sale that there are many in this growing Audiotonix group that are as nuts about new tech and good audio as we are. Each manufacturer has their own particular markets, strengths and idiosyncrasies but through collaboration, there will be a lot of opportunities to spread knowledge and skills to benefit the group as a whole. I am also excited by what could be created by all these new potential synergies so I have chosen to use a chunk of the sale money to invest in this newly expanded version of Audiotonix. I wish Audiotonix and all who now sail in her, every success.”

About Solid State Logic www.solidstatellogic.com invents, designs and manufactures technology for the creative manipulation of sound. For the past 36 years, and with more than 3000 SSL-equipped studios and facilities operational today, the excellence of SSL consoles is universally recognized for unrivalled sonic quality, superb ergonomics, outstanding automation and an international support infrastructure second to none. SSL is characterized both by its substantial research and development resource and a global commitment to customer support and service.

Audiotonix Group www.audiotonix.com is a global market leader in the design, engineering and manufacture of professional audio mixing consoles and ancillary products. With innovative solutions from premium audio brands, DiGiCo, DiGiGrid, Calrec and Allen & Heath, its products are used extensively in live sound, broadcast, theatre production, installations, house of worship and recording studios.

About Astorg www.astorg.com is a European private equity group, with over €4 billion of assets under management with offices in London, Paris and Luxembourg. Established in 1983, Astorg became an independent investment management company in 1998 and has since conducted 40 buyout investments.

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